

NOTICE OF PUBLIC SALE

NOTICE IS HEREBY GIVEN that on Tuesday, October 6th, 10:00 AM Central Time (the "Date of Sale") in the offices of Sage-Popovich, Inc. (current storage facility) located at 5101 Airport Road, Gary, Indiana, the secured party Bank of Montana (the "Seller") pursuant to Section 9-610 et seq. of the Uniform Commercial Code, as adopted under Georgia state law, and under that certain Aircraft Mortgage and Security Agreement, dated as of April 19, 2022, made by Bravo Zulu, LLC in favor of Seller, as assignee, granting a security interest in One (1) Robinson Helicopter Company, model R44 II, with manufacturer's serial number 12726, and United States nationality and registration number N543BZ (the "Security Agreement") (together with all other related documents collectively, the "Loan Documents"), will hold a public auction to offer for sale all of the Seller's right, title and interest in and to the following assets (the "Assets"):

One (1) Robinson Helicopter Company, model R44 II, with manufacturer's serial number 12726, United States nationality and registration number N543BZ, with Lycoming IO-540-AE1A5 engine, all related installed avionics, equipment and parts, and all logs, records and other material currently with the aircraft and in Seller's possession.

TERMS & CONDITIONS OF THE SALE

The Assets will be sold to the bidder with the highest or otherwise best bid, for cash except as otherwise provided herein, "AS IS, WHERE IS" with all faults and without any express or implied representations or warranties whatsoever, including, without limitation, warranties of merchantability, quiet enjoyment or fitness for a particular purpose or as to the title, value or quality of the Assets. The Seller reserves the right, on or prior to the Date of Sale, to modify, waive or amend any terms or conditions of the sale or impose any other terms or conditions on the sale and, if the Seller deems appropriate, to reject any bids or to continue the sale. Bids may be submitted in writing at any time prior to the Date of Sale to the Seller at the address listed below, and will be considered along with any other bids received on the Date of Sale. The Seller or its assignee or designee reserves the right to bid for any or all of the Assets at the sale and, notwithstanding the requirement that such sale be for cash, to apply all or any part of the total amount of the indebtedness owed to the Seller under the Loan Documents, in satisfaction of the purchase price. **The winning bidder will be required to deposit fifteen percent (15%) of its bid in cash or by certified or cashier's check with the Seller on the Date of Sale and to transmit the remainder of its bid to the Seller within five (5) business days after the Date of Sale.** If the winning bidder defaults on payment of the balance due, the Seller, in its sole discretion, may cause such bidder's initial deposit to be forfeited to the Seller as liquidated damages. If Seller so elects, the Assets may be sold to the next highest bidder from the auction, without further notice.

FURTHER INQUIRIES

All correspondence, inquiries regarding this Notice of Sale and requests for inspections of the Assets should be directed to Sage Popovich, Inc. at the address and phone numbers listed below. No information provided to an interested party or prospective bidder in response to any such request shall constitute a representation or warranty of any kind whatsoever with respect to the Assets or the auction thereof or the accuracy of the information so provided. The Seller reserves the right to require any person making such a request to disclose the person or entity upon whose behalf such information is being sought and to require the execution and delivery of a confidentiality agreement as a condition to the receipt of any confidential or sensitive information regarding the Assets. The Aircraft and Associated Records are available for inspection at TOGS Aircraft LLC, a Sage-Popovich company, located in Gary, Indiana.

All contacts for appointments and questions should be directed to Seller's mandated agent:

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